

December 18, 2006

PANTHEON RESOURCES PLC

Total Voting Rights

In conformity with the Transparency Directive's transitional provision 6, the Company notifies the market that as at the date of this announcement, the Company's issued share capital consists of 15,552,329 ordinary shares with a nominal value of 1 pence each ("Ordinary Shares"), with voting rights.

The above figure of 15,552,329 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FSA's Disclosure and Transparency Rules.

John Bottomley
Company Secretary