

November 21, 2008

PANTHEON RESOURCES PLC

Notice of AGM

Pantheon Resources plc (the "Company"), the AIM-quoted oil and gas exploration company active in the Gulf of Mexico, announces that its Annual General Meeting ("AGM") will be held at the offices of Sprecher Grier Halberstam LLP, 5th Floor, One America Square, Crosswall, London EC3N 2SG on Monday 15th December 2008 at 1.00 p.m.

Notice of the AGM has been posted to shareholders today and will be available from the Company's website at www.pantheonresources.com

For further information on Pantheon Resources plc, see the website at www.pantheonresources.com

Further information

Pantheon Resources Plc

Jay Cheatham, CEO

+44 20 7484 5359

Oriel Securities Limited

Michael Shaw

+44 20 7710 7600