

Press release

11 November 2009

Notice of AGM

Pantheon Resources plc (“the Company”), the AIM-quoted oil and gas exploration company active in Louisiana and Texas, announces that its Annual General Meeting (“AGM”) will be held at the offices of Sprecher Grier Halberstam LLP, 5th Floor, One America Square, Crosswall, London EC3N 2SG on Friday 4 December 2009 at 9.30 a.m.

Notice of the AGM has been posted to shareholders today and will be available from the Company’s website at: www.pantheonresources.com

For further information on Pantheon Resources plc, see the website at: www.pantheonresources.com

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