

May 21, 2010

PANTHEON RESOURCES PLC

Notification of Major Interests in Shares

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

Pantheon Resources Plc

2. Reason for the notification (please tick the appropriate box or boxes)

An acquisition or disposal of voting rights: (X)

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached: ()

An event changing the breakdown of voting rights: ()

Other (specify): ()

3. Full name of person(s) subject to the notification obligation:

BARCLAYS PLC

4. Full name of shareholder(s) (if different from 3.):

5. Date of the transaction (and date on which the threshold is crossed or reached if different):

19th May

6. Date on which issuer notified:

20th May 2010

7. Threshold(s) that is/are crossed or reached:

5% to below notifiable %

8. Notified details:

A: Voting rights attached to shares

Class/type of shares (if possible using the ISIN code)
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GB00B125SX82

Situation previous to the triggering transaction		Resulting situation after the triggering transaction		
Number of Shares	Number of Voting rights	Number of Shares	Number of Voting Rights Direct	% of Voting Rights Direct
5,110,747	5,110,747	Not Reportable	Not Reportable	Not Reportable

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date	Exercise/Conversion Period/Date	Number of voting rights that may be acquired if this instrument is exercised/converted	% voting rights
-	-	-	-	-

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments

Resulting situation after the triggering transaction					
Type of financial instrument	Exercise price	Expiration date	Exercise/Conversion period	Number of voting rights instrument refers to	% voting rights
-	-	-	-	-	-

Total (A+B+C)

Number of voting rights	% of voting rights
Not Reportable	Not Reportable

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Proxy voting

10. Name of the proxy holder:

N/A

11. Number of voting rights proxy holder will cease to hold:

N/A

12. Date on which proxy holder will cease to hold voting rights:

N/A

13. Additional information:

14. Contact name:

GEOFF SMITH

15. Contact telephone number:

020 7116 2913