

Press release

Date: 10 December 2010

Result of AGM

Pantheon Resources plc ("the Company") announces that at the Company's Annual General Meeting held today the resolutions put to shareholders were duly passed.

Further information:

Pantheon Resources plc

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Justin Hondris, Director, Finance and Corporate Development

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For further information on Pantheon Resources plc, see the website at: pantheonresources.

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.