

Press release

16 November 2011

Notice of AGM

Pantheon Resources plc (the "Company"), the AIM-quoted oil and gas exploration company active in Louisiana and Texas, today announces that its Annual General Meeting ("AGM") will be held at the offices of Sprecher Grier Halberstam LLP, 5th Floor, One America Square, Crosswall, London EC3N 2SG on Friday 9 December 2011 at 10:00 a.m.

Notice of the AGM has been posted to shareholders today and will be available from the Company's website at: [.pantheonresources.com](http://pantheonresources.com)

For further information on Pantheon Resources plc, see the website at: [.pantheonresources.com](http://pantheonresources.com)

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.

Further information:

Pantheon Resources plc

Jay Cheatham, CEO

+44 20 7484 5359

Justin Hondris, Director, Finance and Corporate Development

Oriel Securities Limited (Nominated Adviser)

Michael Shaw

+44 20 7710 7600