

Press release

28 June 2011

Directorship Change

Pantheon Resources plc (“the Company”), the AIM-quoted oil and gas exploration company active in Louisiana and Texas, announces the resignation, with immediate effect, of Mr. Andrew Waller as a non-executive director of the Company, owing to his increased international business commitments. The Board would like to thank Mr. Waller for his service and contribution to the Company.

Further information:

Pantheon Resources plc

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For further information on Pantheon Resources plc, see the website at [.pantheonresources](http://pantheonresources).

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.