

**Press release**

**Date: 14 December 2012**

**Result of AGM**

Pantheon Resources plc announces that at its Annual General Meeting held today the resolutions put to shareholders were duly passed.

**Further information:**

**Pantheon Resources plc**

Jay Cheatham, CEO

+44 20 7484 5359

Justin Hondris, Director, Finance and Corporate Development

**Oriel Securities Limited (Nominated Adviser)**

Michael Shaw

+44 20 7710 7600

For further information on Pantheon Resources plc, see the website at: [www.pantheonresources.com](http://www.pantheonresources.com)

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.