

Press release

1 April 2014

Pantheon Resources plc ("Pantheon" or "the Company")

Directors' Shareholdings

Pantheon has been notified that certain directors have purchased ordinary shares in the Company at the prices and in the amounts set out below:

Director	Shares Purchased	Date of Notification	Date of Purchase	Price per share (pence)	Revised Beneficial Shareholding	% of Company
John Walmsley	50,301	1 April 2014	1 April 2014	19.88	1,109,938	1.09%
Jay Cheatham	125,000	31 March 2014	31 March 2014	19.91	2,804,249	2.75%
Justin Hondris	75,000	31 March 2014	31 March 2014	19.9	935,000	0.92%

For further information on Pantheon Resources plc, see the website at: www.pantheonresources.com

Further information:

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Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.