

Press Release

14 April 2014

Pantheon Resources plc ("Pantheon" or "the Company")

Director's Shareholding

Pantheon was notified on 11 April 2014 that on that date Jay Cheatham, CEO, today purchased 25,000 ordinary shares in the Company at a price of 17.75 pence per share. Following this transaction, Mr Cheatham's beneficial holding in the Company is 2,829,249 shares representing 2.77% of the Company's issued share capital.

For further information on Pantheon Resources plc, see the website at:
www.pantheonresources.com

Further information:

Pantheon Resources plc +44 20 7484 5359
Jay Cheatham, CEO
Justin Hondris, Director, Finance and Corporate Development

Oriel Securities Limited (Nominated Adviser) +44 20 7710 7600
Michael Shaw