



21 October 2014

**Pantheon Resources plc
("Pantheon" or "the Company")**

Total Voting Rights

In conformity with Disclosure and Transparency Rule 5.6.1A, Pantheon advises that, at the date of this announcement, the Company's issued share capital comprises 196,356,396 ordinary shares of 1 pence each ("Shares"). There are no Shares held in treasury. Therefore the Company's total number of Shares with voting rights is 196,356,396.

The above figure of 196,356,396 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FSA's Disclosure and Transparency Rules.

For further information on Pantheon Resources plc, see the website at:
www.pantheonresources.com

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Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.