

15 December 2014

Pantheon Resources plc ("Pantheon" or "the Company")

Director's Shareholding

Pantheon was notified on 12 December 2014 that on that date Jay Cheatham, CEO, purchased 50,000 ordinary shares in the Company at a price of 14.86 pence per share. Following this transaction, Mr Cheatham's beneficial holding in the Company is 3,604,249 shares representing 1.84% of the Company's issued share capital.

For further information on Pantheon Resources plc, see the website at:
www.pantheonresources.com

Further information:

Pantheon Resources plc +44 20 7484 5359
Jay Cheatham, CEO
Justin Hondris, Director, Finance and Corporate Development

Oriel Securities Limited (Nominated Adviser) +44 20 7710 7600
Michael Shaw

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.