

15 December 2015

Pantheon Resources plc

Result of AGM

Pantheon Resources plc ("the Company"), the AIM-quoted oil and gas exploration and development company with a 50% working interest in several projects in Tyler and Polk Counties, onshore East Texas, announces that at the Annual General Meeting held earlier today, all resolutions were duly passed.

Further information:

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For further information on Pantheon Resources plc, see the website at:
www.pantheonresources.com

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.

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