

6 January 2016

Pantheon Resources plc

**Shareholdings of directors and persons discharging managerial responsibility (PDMR) /
Key Management Personnel (KMP)**

The notifications below, made in accordance with the requirements of the EU Market Abuse Regulation, provide further detail:

1	Details of PDMR/person closely associated with them ('PCA')			
a)	Name	Phillip Anthony Gobe		
2	Reason for the notification			
a)	Position/status	Senior Independent Non-Executive Director		
b)	Initial notification /Amendment	Initial notification of purchase of shares		
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor			
a)	Name	Pantheon Resources plc		
b)	LEI	N/A		
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted			
a)	Description of the financial instrument, type of instrument	Ordinary shares of 1 pence each		
	Identification code	GB00B125SX82		
b)	Nature of the transaction	On market purchase of ordinary shares		
c)	Price(s) and volume(s)	<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="width: 50px;">Price(s)</td> <td style="width: 50px;">Volume(s)</td> </tr> </table>	Price(s)	Volume(s)
Price(s)	Volume(s)			

			89.00p*	37,500
			89.01p*	12,500
d)	Aggregated information			
	- Aggregated volume	50,000		
	- Price	89.01p*		
e)	Date of the transaction	5 January 2017		
f)	Place of the transaction	XLON		

*Based on GBP:USD exchange rate of 1:1.2296

Further information:

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For further information on Pantheon Resources plc, see the website at: www.pantheonresources.com

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.

This announcement contains inside information as defined in Article 7 of the Market Abuse Regulation No. 596/2014 and is disclosed in accordance with the Company's obligations under Article 17 of those Regulations.