

December 16, 2008

PANTHEON RESOURCES PLC

Director Shareholding

The Company was notified on 16 December 2008 that Jay Cheatham, Chief Executive, purchased ordinary shares in the Company as follows:

Date of purchase	Shares purchased	Price per share
15/12/08	25,000	12.93p
16/12/08	25,000	13.00p
16/12/08	250,000	13.03p

Following these transactions Mr. Cheatham has an interest in 1,140,849 ordinary shares representing 2.86% of the issued share capital of the Company

For further information on Pantheon Resources plc, see the website at www.pantheonresources.com

Further information

Pantheon Resources Plc

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