

August 27, 2009

PANTHEON RESOURCES PLC

Drilling Report

Pantheon Resources plc ("Pantheon" or "the Company"), the AIM-quoted oil and gas exploration company active in Louisiana and Texas, issues the following update:

The Company advises that a high pressure snubbing unit is now on location and operations at the well have commenced. Specific details of the proposed remedial work were announced on 13th August 2009.

In accordance with the AIM Rules, the information in this announcement has been reviewed and approved by Jay Cheatham, who has over 30 years' relevant experience within the sector.

For further information on Pantheon Resources plc, see the website at www.pantheonresources.com

Further information

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