

Press release

22 November 2011

Pantheon Resources plc
(“Pantheon” or “the Company”)

Director’s Shareholding

The Company was notified on 21 November 2011 that on that date Justin Hondris, Director, Finance & Corporate Development, purchased 100,000 ordinary shares in Pantheon at a price of 10.25p per share. Following this transaction Mr. Hondris has an interest in 860,000 ordinary shares representing 0.84% of the issued share capital of the Company.

For further information on Pantheon Resources plc, see the website at:
[.pantheonresources.com](http://pantheonresources.com)

Further information:

Pantheon Resources plc

Jay Cheatham, CEO

+44 20 7484 5359

Justin Hondris, Director, Finance and Corporate Development

Oriel Securities Limited (Nominated Adviser)

Michael Shaw

+44 20 7710 7600

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.