

Press release

17 November 2011

Pantheon Resources plc
(“Pantheon” or “the Company”)

Director’s Shareholding

Jay Cheatham, Chief Executive Officer, has notified Pantheon that he has purchased ordinary shares in the Company as shown in the table below:

| Date of dealing | Date Company informed | Ordinary shares purchased | Price per share |
|------------------------|------------------------------|----------------------------------|------------------------|
| 16/11/11 | 16/11/11 | 50,000 | 10.25 pence |
| 17/11/11 | 17/11/11 | 20,000 | 10.65 pence |

Following these transactions Mr. Cheatham has an interest in 2,679,249 ordinary shares representing 2.62% of the issued share capital of the Company.

For further information on Pantheon Resources plc, see the website at: pantheonresources.com

Further information:

Pantheon Resources plc

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Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.