

Press Release

14 April 2014

**Pantheon Resources plc ("Pantheon" or "the Company")**

**Director's Shareholding**

Pantheon was notified on 11 April 2014 that on that date Jay Cheatham, CEO, today purchased 25,000 ordinary shares in the Company at a price of 17.75 pence per share. Following this transaction, Mr Cheatham's beneficial holding in the Company is 2,829,249 shares representing 2.77% of the Company's issued share capital.

For further information on Pantheon Resources plc, see the website at:  
[www.pantheonresources.com](http://www.pantheonresources.com)

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