

15 December 2014

**Pantheon Resources plc ("Pantheon" or "the Company")**

**Director's Shareholding**

Pantheon was notified on 12 December 2014 that on that date Jay Cheatham, CEO, purchased 50,000 ordinary shares in the Company at a price of 14.86 pence per share. Following this transaction, Mr Cheatham's beneficial holding in the Company is 3,604,249 shares representing 1.84% of the Company's issued share capital.

For further information on Pantheon Resources plc, see the website at:  
[www.pantheonresources.com](http://www.pantheonresources.com)

Further information:

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Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.