

Press release

Date: 29 December 2014

Result of AGM

Pantheon Resources plc announces that at its Annual General Meeting held today the resolutions put to shareholders were duly passed.

Further information:

Pantheon Resources plc

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For further information on Pantheon Resources plc, see the website at: www.pantheonresources.com

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.