



5 June, 2018

Pantheon Resources plc

Corporate update

Pantheon Resources plc (“Pantheon” or “the Company”), the AIM-quoted oil and gas exploration company with a 50% - 75% working interest in several conventional project areas in Tyler and Polk Counties, onshore East Texas notes with great sadness the sudden passing of Bobby Gray, principal of Vision Resources, Pantheon’s working interest partner and Operator of its East Texas projects.

Jay Cheatham, CEO, said:

“I am devastated by the passing of Bobby who was a very good friend as well as the CEO of our partner and Operator Vision. He was a man of great resource and integrity and will be sorely missed by everyone who knew him.”

“As we work through this difficult time, discussions with members of the Vision team are underway to ensure continuity of operations and we will keep the market appraised as appropriate.”

-Ends -

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For further information on Pantheon Resources plc, see the website at:
www.pantheonresources.com

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