



25 October 2018

**Pantheon Resources plc
Change of Adviser**

Pantheon Resources plc ("Pantheon" or "the Company"), the AIM-quoted oil and gas exploration company with a 50% - 75% working interest in several conventional project areas in Tyler and Polk Counties, onshore East Texas provides the following update.

Pantheon announces the appointment of Arden Partners Plc as its sole broker and Nominated Adviser to the Company with immediate effect.

-Ends -

Further information:

Pantheon Resources plc Jay Cheatham, CEO Justin Hondris, Director, Finance and Corporate Development	+44 20 7484 5361
Arden Partners plc (Nominated Adviser and broker) Paul Shackleton Daniel Gee-Summons	+44 20 7614 5900
FTI Consulting Ben Brewerton	+44 20 3727 1000

For further information on Pantheon Resources plc, see the website at:
www.pantheonresources.com

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.