



2 November 2018

**Pantheon Resources plc
Tyler County Pipeline Update**

Pantheon Resources plc ("Pantheon" or "the Company"), the AIM-quoted oil and gas exploration company with a 50% - 75% working interest in several conventional project areas in Tyler and Polk Counties, onshore East Texas provides the following update.

Tyler County Pipeline

Pantheon is pleased to announce that the pipeline connecting the VOS#1 well and the Enterprise gathering and processing system in Tyler County, East Texas is now hooked up and that flowing operations have commenced. The Company intends to bring the well online slowly to allow it to gradually clean up as a result of its prolonged shut-in period and will report flow rates in due course.

Jay Cheatham, CEO, commented "*Despite the ongoing rain and localised flooding in the area, the crews worked overtime under poor conditions to complete the tie in. I am very pleased that we should benefit from strong natural gas prices as we head into the winter heating season and look forward to announcing the stabilised flow rates*"

-Ends -

Further information:

Pantheon Resources plc	+44 20 7484 5361
Jay Cheatham, CEO	
Justin Hondris, Director, Finance and Corporate Development	
Arden Partners plc (Nominated Adviser and broker)	+44 20 7614 5900
Paul Shackleton	
Daniel Gee-Summons	
FTI Consulting	
Ben Brewerton	+44 20 3727 1000

For further information on Pantheon Resources plc, see the website at:
www.pantheonresources.com

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