



21 January 2019

Pantheon Resources plc

Completion of the Great Bear Acquisition

Pantheon Resources plc ("Pantheon" or "the Company"), the AIM-quoted oil and gas exploration and production company with onshore assets in East Texas and Alaska confirms that the acquisition of the assets of Great Bear Petroleum completed on 17 January 2018 in accordance with its terms.

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For further information on Pantheon Resources plc, see the website at:

www.pantheonresources.com

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.